

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income****For the second quarter ended 30 September 2014 (Unaudited)**

	Current Quarter Ended 30 Sep 2014 RM'000	Corresponding Quarter Ended 30 Sep 2013 RM'000	Current Year-To-Date 30 Sep 2014 RM'000	Corresponding Year-To-Date 30 Sep 2013 RM'000
Revenue	275,238	280,953	554,436	558,967
Operating expenses	(210,119)	(193,828)	(416,924)	(385,766)
Other operating income/(expense)	(190)	(4,732)	3,099	(8,764)
Finance costs	(27)	(93)	(58)	(220)
Profit before tax	<u>64,902</u>	<u>82,300</u>	<u>140,553</u>	<u>164,217</u>
Taxation	(16,588)	(18,974)	(34,998)	(37,876)
Net profit for the period	<u>48,314</u>	<u>63,326</u>	<u>105,555</u>	<u>126,341</u>
Other comprehensive income, net of tax Items that may be reclassified subsequently to profit or loss				
Foreign exchange translation difference	(422)	172	(382)	(247)
Total comprehensive income for the period	<u>47,892</u>	<u>63,498</u>	<u>105,173</u>	<u>126,094</u>
Profit attributable to:				
Owners of the parent	48,160	63,273	105,247	126,185
Non-controlling interest	154	53	308	156
	<u>48,314</u>	<u>63,326</u>	<u>105,555</u>	<u>126,341</u>
Total comprehensive income attributable to:				
Owners of the parent	47,812	63,342	104,933	125,907
Non-controlling interest	80	156	240	187
	<u>47,892</u>	<u>63,498</u>	<u>105,173</u>	<u>126,094</u>
EPS - Basic (sen)	6.26	8.55	13.68	17.05
- Diluted (sen)	6.12	8.30	13.38	16.56

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Financial Position as at 30 September 2014**

	<i>Unaudited</i> <i>At 30 Sep 2014</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2014</i> <i>RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	626,392	634,494
Capital work in progress	258,993	50,262
Intangible assets	6,420	6,652
Deferred tax assets	498	519
	<u>892,303</u>	<u>691,927</u>
Current assets		
Inventories	105,142	98,213
Trade receivables	149,716	133,811
Other receivables, deposits and prepayments	27,427	15,608
Derivatives	-	1,945
Cash & bank balances	132,608	170,550
	<u>414,893</u>	<u>420,127</u>
TOTAL ASSETS	<u>1,307,196</u>	<u>1,112,054</u>
EQUITY AND LIABILITIES		
Share capital	389,872	373,516
Reserves	734,320	568,738
Equity attributable to owners of the parent	<u>1,124,192</u>	<u>942,254</u>
Non-controlling interests	<u>1,546</u>	<u>1,306</u>
Total Equity	<u>1,125,738</u>	<u>943,560</u>
Non current liabilities		
Long term borrowings	412	1,838
Deferred tax liabilities	60,135	57,003
	<u>60,547</u>	<u>58,841</u>
Current liabilities		
Trade payables	54,186	53,188
Other payables and accruals	45,844	41,245
Short term borrowings	2,922	2,983
Derivatives	5,183	-
Tax payables	12,776	12,237
	<u>120,911</u>	<u>109,653</u>
Total Liabilities	<u>181,458</u>	<u>168,494</u>
TOTAL EQUITY AND LIABILITIES	<u>1,307,196</u>	<u>1,112,054</u>
Net assets per share attributable to the owners of the Company (sen)	144.17	126.13

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)

Condensed Consolidated Statement of Changes in Equity
For the second quarter ended 30 September 2014 (Unaudited)

	Attributable to Owners of the Company						Non-controlling Interest RM'000	Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Translation Reserve RM'000	Share-based Payment Reserve RM'000	Retained Profits RM'000	Sub Total RM'000		
6 Months Ended 30 September 2014								
Balance as at 1 April 2014	373,516	53,852	(35)	5,529	509,392	942,254	1,306	943,560
Total comprehensive income for the period	-	-	(314)	-	105,247	104,933	240	105,173
Transaction with owners								
Dividends	-	-	-	-	(57,328)	(57,328)	-	(57,328)
Share-based payment granted under ESOS	-	-	-	941	-	941	-	941
Issuance of ordinary shares pursuant to ESOS	926	4,704	-	-	-	5,630	-	5,630
Issuance of ordinary shares pursuant to Warrants	15,430	112,332	-	-	-	127,762	-	127,762
Transfer from Share-based payment upon exercise of ESOS	-	1,516	-	(1,516)	-	-	-	-
Total transaction with owners	16,356	118,552	-	(575)	(57,328)	77,005	-	77,005
Balance as at 30 September 2014	389,872	172,404	(349)	4,954	557,311	1,124,192	1,546	1,125,738
6 Months Ended 30 September 2013								
Balance as at 1 April 2013	366,654	6,564	318	6,008	384,178	763,722	817	764,539
Total comprehensive income for the period	-	-	(278)	-	126,185	125,907	187	126,094
Transaction with owners								
Dividends	-	-	-	-	(55,387)	(55,387)	-	(55,387)
Share-based payment granted under ESOS	-	-	-	1,767	-	1,767	-	1,767
Issuance of ordinary shares pursuant to ESOS	988	4,814	-	-	-	5,802	-	5,802
Issuance of ordinary shares pursuant to Warrants	3,749	27,290	-	-	-	31,039	-	31,039
Transfer from Share-based payment upon exercise of ESOS	-	1,504	-	(1,504)	-	-	-	-
Total transaction with owners	4,737	33,608	-	263	(55,387)	(16,779)	-	(16,779)
Balance as at 30 September 2013	371,391	40,172	40	6,271	454,976	872,850	1,004	873,854

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the second quarter ended 30 September 2014 (Unaudited)**

	Current Year-To-Date 30 Sep 2014 RM'000	Corresponding Year-To-Date 30 Sep 2013 RM'000
Cash Flows from/(used in) Operating Activities		
Profit before tax	140,553	164,217
Adjustments for:		
Depreciation and amortisation	21,833	21,805
Other adjustments	2,955	9,034
Operating profit before changes in working capital	165,341	195,056
Changes in working capital		
Net change in inventories	(6,929)	(19,141)
Net change in receivables	(25,521)	7,402
Net change in payables	5,597	(10,970)
Cash generated from operations	138,488	172,347
Interest received	618	512
Income from fixed income fund	2,083	1,973
Tax refunded	68	-
Tax paid	(31,462)	(26,566)
Net cash from operating activities	109,795	148,266
Cash Flows from/(used in) Investing Activities		
Proceeds from disposal of property, plant and equipment	25	290
Capital work in progress incurred	(208,731)	(31,016)
Purchase of property, plant and equipment	(13,549)	(5,212)
Placement of escrow account	(105)	-
Net cash used in investing activities	(222,360)	(35,938)
Cash Flows from/(used in) Financing Activities		
Repayment of term loans	(1,476)	(5,242)
Repayment of finance lease	(12)	(4)
Interest paid	(58)	(220)
Proceeds from issuance of shares-ESOS	5,630	5,802
Proceeds from issuance of shares-Warrants	127,762	31,039
Dividend paid	(57,328)	(55,387)
Net cash from/(used in) financing activities	74,518	(24,012)
Net change in cash & cash equivalents	(38,047)	88,316
Cash & cash equivalents at beginning of period	160,687	181,897
Cash & cash equivalents at end of period	122,640	270,213
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	26,100	14,300
Licensed Fund Management Companies-Fixed income fund	60,951	221,380
Cash in hand and at banks	45,557	34,533
	132,608	270,213
Less : Bank Balance Pledged-Escrow Account	(9,968)	-
	122,640	270,213

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)